

## Notice on Approval for Listing on the First Section of the Tokyo Stock Exchange

We hereby give notice that Nichi-Iko Pharmaceutical Co., Ltd. (headquarters: Toyama City, Toyama Prefecture) today was granted approval for listing on its First Section by the Tokyo Stock Exchange.

The date for our listing on the First Section of the Tokyo Stock Exchange is Wednesday December 1, 2012. From that day onwards, Nichi-Iko's shares will be purchasable from the Tokyo, Osaka and Nagoya Stock Exchanges.

This comes as a result of the support we have received from all our stakeholders, including our shareholders. The Nichi-Iko Group has been actively developing its corporate activities based upon its fifth midterm management plan (Honeycomb 2012) aiming at the six objectives of creation, corporate strength, growth, breakthrough, fusion, and superb quality. Its directors will continue to strive to expand their operations and lift corporate value with an awareness of their social mission and responsibilities. We hope for the ongoing support and guidance of our stakeholders. For further details on approval for listing on the First Section of the Tokyo Stock Exchange, see the Tokyo Stock Exchange's website: http://www.tse.or.jp/.